

ABR Multi-Asset Portfolio (ABR MAP) IndexSM



METHODOLOGY

The **ABR Multi-Asset Portfolio (ABR MAP) IndexSM**, designed by ABR Dynamic Funds, LLC, seeks long-term capital appreciation. The ABR MAP Index makes several improvements over typical long-term allocations to stocks and bonds. It incorporates commodity, real estate and volatility exposures to increase diversification. Its proprietary model also applies a dynamic allocation to improve performance. Created in 2016 with a time series of data beginning on June 30, 2006, the ABR MAP Index is designed to provide diversification and performance in various market conditions.

Membership

The index invests in a combination of asset classes:

- Equity exposure
 - Domestic Large-cap
 - Domestic Small-cap
 - International developed
 - International emerging
- Fixed income exposure
 - Treasuries
 - Corporate bonds
- Commodity exposure
 - Gold
 - Silver
 - Crude oil
- Real estate exposure
- Volatility exposure

Adjustments & Maintenance

Changes to the index weights are calculated daily for the next U.S. market day.

Composition

The composition of the ABR MAP Index will be a blended combination of several asset classes, including equities, fixed income, commodities, real estate and volatility.

More Information

Powered by Wilshire Indexes, please visit www.wilshire.com, email wilshireindexes@wilshire.com, or call Michael Kennedy at 1.310.899.5332.

ABR Dynamic Funds, LLC, please visit <https://abrfunds.com/home/> or email info@abrfunds.com.

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